US FOOD AND AG INDUSTRIES

The 2025 Feeding the Economy report continues to show that the U.S. food and agriculture sector is a foundational pillar of American culture and commerce. These industries directly support over 24 million jobs (15% of U.S. employment) and are responsible for more than $9.5 trillion of the country's economic activity – about one-fifth of total U.S. output.

It begins in the rich soil of America's farms and ranches – nearly two million of them – spread across the heartland and stretching to the coasts, covering two out of every five American acres. Next, millions of food scientists, production workers, logistics experts, truck drivers, and engineers work in almost 200,000 food manufacturing, processing, and storage facilities to keep our food supply chains strong to ensure fresh, safe food is readily available at home and abroad.

The journey may continue at one of the nation's more than one million restaurant and foodservice locations or an item might make its way from one of roughly 200,000 retail food stores to American homes or gatherings where people enjoy the nation's bounty.

Arizona District 6

- **Total Jobs** 82,641
- **Total Wages** $4.56 Billion
- **Total Output** $14.96 Billion
- **Direct Jobs** 47,001
- **Direct Wages** $1.99 Billion
- **Direct Output** $6.64 Billion

Arizona

- **Total Jobs** 877,142
- **Total Wages** $50.51 Billion
- **Total Output** $161.03 Billion
- **Direct Jobs** 444,390
- **Direct Wages** $18.47 Billion
- **Direct Output** $64.01 Billion
- **Business Taxes** $21.53 Billion
- **Exports** $1.71 Billion

To measure the total economic impact of the food and ag industries, the analysis includes the direct and indirect economic activity surrounding these industries, capturing both upstream and downstream activity. For example, when a farm equipment retailer hires new employees because farmers are buying more tractors, experts consider the new salaries an indirect impact. Similarly, when a retail associate spends her paycheck, an induced economic impact occurs.

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Economic Impact in Arizona District 6

Direct Economic Impact	Jobs	Wages	Output
Agriculture	4,500	$216,782,300	$722,427,900
Manufacturing	2,253	$159,142,400	$1,233,630,200
Wholesaling	2,156	$197,545,400	$594,038,400
On-Premise Retailing	31,118	$1,121,374,200	$3,346,641,900
Off-Premise Retailing	6,974	$297,949,800	$746,130,100
Total	**47,001**	**$1,992,794,100**	**$6,642,868,500**

Supplier Economic Impact	Jobs	Wages	Output
Agriculture	2,551	$113,077,100	$176,409,300
Mining	570	$65,360,200	$438,692,000
Construction	149	$11,460,900	$33,922,700
Manufacturing	489	$47,304,600	$359,328,200
Wholesale	1,410	$140,734,500	$477,850,300
Retail	312	$15,843,100	$43,013,900
Transportation & Communication	1,651	$161,231,400	$540,299,800
Finance, Insurance & Real Estate	3,912	$253,859,600	$1,079,744,900
Business & Personal Services	4,207	$341,885,800	$692,682,000
Travel & Entertainment	502	$22,386,500	$53,946,700
Government	296	$33,695,400	$87,990,700
Other	0	$0	$0
Total	**16,049**	**$1,206,839,100**	**$3,983,880,500**

Induced Economic Impact	Jobs	Wages	Output
Agriculture	144	$6,710,700	$12,304,900
Mining	454	$52,272,000	$354,592,100
Construction	180	$13,245,600	$34,178,100
Manufacturing	230	$23,104,700	$118,016,200
Wholesale	534	$60,123,800	$216,948,000
Retail	2,518	$121,130,400	$311,172,800
Transportation & Communication	946	$100,578,900	$369,388,400
Finance, Insurance & Real Estate	3,559	$236,532,500	$1,496,274,400
Business & Personal Services	8,744	$627,878,200	$1,161,976,200
Travel & Entertainment	1,435	$61,203,900	$150,281,400
Government	191	$21,081,500	$70,646,200
Other	656	$34,793,600	$34,445,200
Total	**19,591**	**$1,358,655,800**	**$4,330,223,900**

	Jobs	Wages	Output
Total Economic Output	**82,641**	**$4,558,289,000**	**$14,956,972,900**

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